



*An Emerging Gold Developer
focused on Nicaragua*

*Our Strategy: To Build and
Grow from Cash Flow*

San Albino Gold Deposit - NI 43-101 Compliant Resource:

156,000 oz AuEq @ 7.16 g/t AuEq Indicated

806,100 oz AuEq @ 8.18 g/t AuEq Inferred

*Advancing a high-grade, low cost, open-pittable
cornerstone deposit*

PEA report completed showing Phase Open-Pit:

*Preliminary Economic
Assessment "PEA" Report
dated April 29, 2015
available on SEDAR and
the Company's website.*

*Utilizing a base-case
production scenario of a
250 tonne per day
process plant and a
US\$1,250/oz gold price*

High Grade	(7.05 g/t AuEq)	<input checked="" type="checkbox"/>
Low Strip	(5.2:1 LOM)	<input checked="" type="checkbox"/>
Low CapEx	(<US\$ 14MM)	<input checked="" type="checkbox"/>
High IRR	(37.4% after taxes & royalties)	<input checked="" type="checkbox"/>
Low Cash Cost	(US\$428/oz AuEq)	<input checked="" type="checkbox"/>
Low AISC	(US\$464/oz AuEq)	<input checked="" type="checkbox"/>
Long Mine Life	(11 years)	<input checked="" type="checkbox"/>

US\$15MM gold stream funding agreement in place:

- on only a small portion (3.5km²) of the total land package (138km²)
- initial 40% stream is reduced to 20% (by gold delivered and/or cash payments)

Pre-development work completed (infill drilling, met, geotech, engineering)

Permitting underway:

2 permits already received
2 permits pending

Construction planned for H1 2017

Production planned for 2017

Cash Flow generated will be used to:

- expand plant from initial 250tpd (~20,000 oz AuEq/yr) to 500tpd (~40,000 oz AuEq/yr)
- explore numerous prospective high grade targets not subject to gold stream

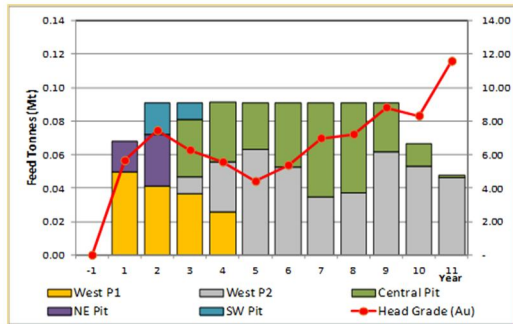
For further information: Tel 1-604-685-4655 Email info@goldenreign.com

San Albino Highlights

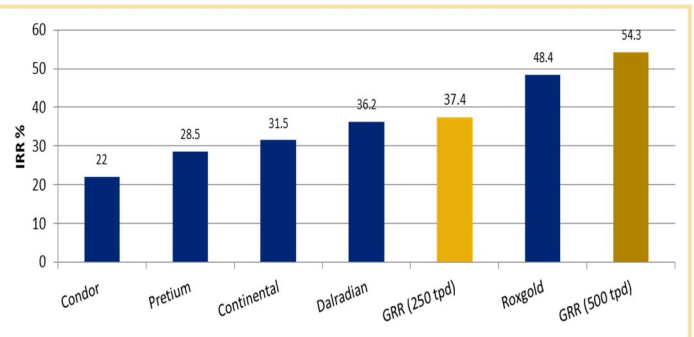
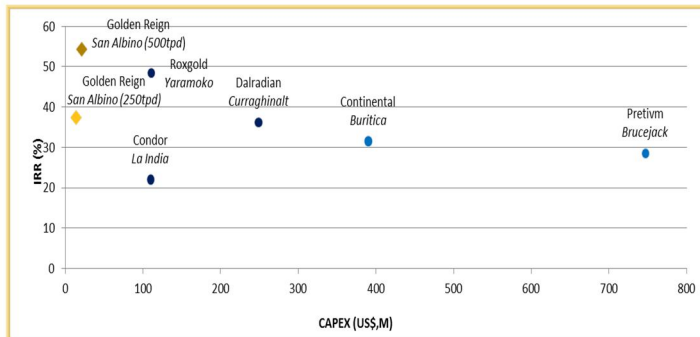
PEA Phase I - targeting near-surface open-pittable resources

The current PEA production plan contemplates mining:

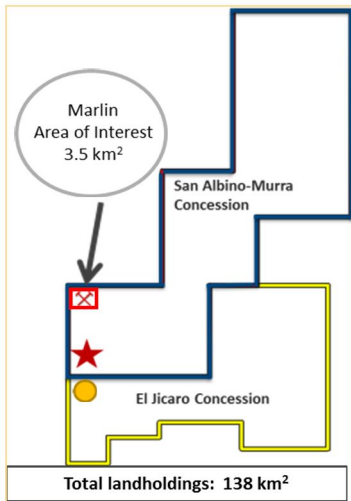
- 4 small open-pits; planned infill drilling may reduce this to 1-2 open-pits
- over approximately 11 years with a 250tpd plant to process plant (or an estimated 6yrs @500tpd)
- optimized pit design:
 - LOM strip ratio of 5.2:1
 - wall slope of 45°
 - oxide cut-off grade of 1.46 g/t AuEq
 - fresh rock cut-off grade of 1.40 g/t AuEq
 - **Average diluted mined grade of 7.05 g/t AuEq**



High IRR/Low Capex



High Priority Targets



- ✗ **San Albino Gold Deposit**
 - NI 43-101 compliant open-pittable & underground resources delineated
 - Near-term production potential
 - PEA study completed April 2015
 - Gold stream funding in place on just 3.5km² Area of Interest (2% of landholdings)
- ★ **Las Conchitas**
 - Initial drilling has confirmed down-dip continuity of highly mineralized zones identified by trenching
 - Potential for development of open-pittable and underground resources similar to San Albino Gold Deposit
- **El Golfo Mine**
 - Historical mining operations dating to early 1900's
 - Reconnaissance sampling program outlined 4 main zones of high-grade mineralization

Remainder of Concessions host numerous high-grade targets awaiting further exploration

GRR Share Capital

TSX-V: GRR
 Shares outstanding: 163,194,921
 Shares fully diluted: 177,488,171
 Market Capitalization: \$ 48.1MM

As at Sept 6, 2016

For further information contact:

Kevin Bullock, CEO @ 1-416-408-3703
 Or Tel: 1-604-685-4655
 Email: info@goldenreign.com



Golden Reign Resources Ltd.

Suite 501 - 595 Howe Street
 Vancouver, BC V6C 2T5
 Tel: 604-685-4655 Fax: 604-685-4675
 Toll-Free: 1-888-685-4655

Please refer to the Company's website for disclosure statements