

Corona De Oro – An Emerging High Grade Gold Camp in Nicaragua

- Near-term production from a high-grade, low-capex mine with low all-in sustaining cost (AISC) and a high internal rate of return (IRR)
- San Albino Mine permitted for 500 tpd operation
- Construction funded under terms of gold stream agreement
- Significant regional upside potential
- Exploration is anticipated to be funded by cash flow from the San Albino mine
- Robust project pipeline
- Experienced management team and Board

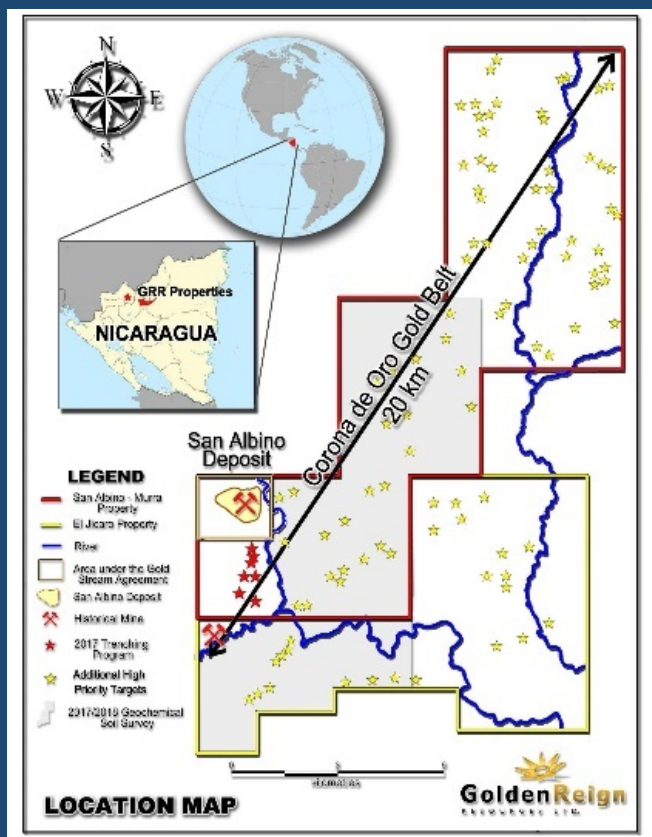
TSX Venture Exchange Listed, Symbol: GRR

Current Price	\$0.22 (as of Mar 2)
Shares Outstanding	192,103,920 (basic)
	205,219,523 (fully diluted)
52-Week High	\$0.37
52-Week Low	\$0.19
Market Capitalization	\$42.3M
Cash In Bank	\$1.3M
Gold Streaming Agreement	US\$15M Available

Significant Shareholders

Board and Management	15.2%
Marlin	18.9%

Corona de Oro An Emerging High-Grade Gold Camp



Management:

Kevin Bullock	CEO
Zoran Pudar	BSc Geo, VP Exploration
Kim Evans	CPA, CGA, President
Michele Pillon	CFO, Corporate Secretary

San Albino Gold Mine – Near-term production to fund further exploration

- Clear development path, fully permitted, and financed by gold streaming arrangement
- PEA study completed April 2015
- Compelling economics

Las Conchitas (2017 Trenching Program)

- Initial drilling has confirmed down dip continuity of highly mineralized zones identified by trenching

El Golfo Mine (Historical Mine)

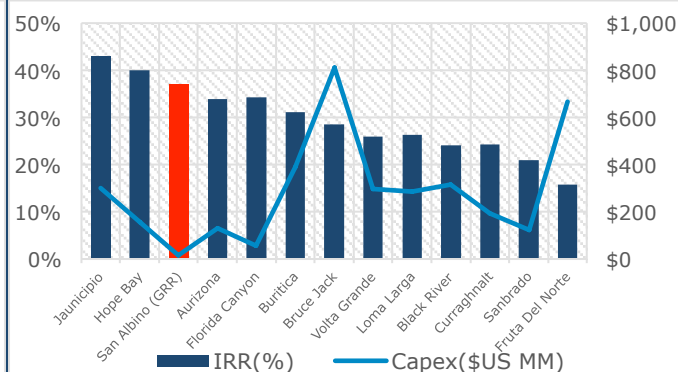
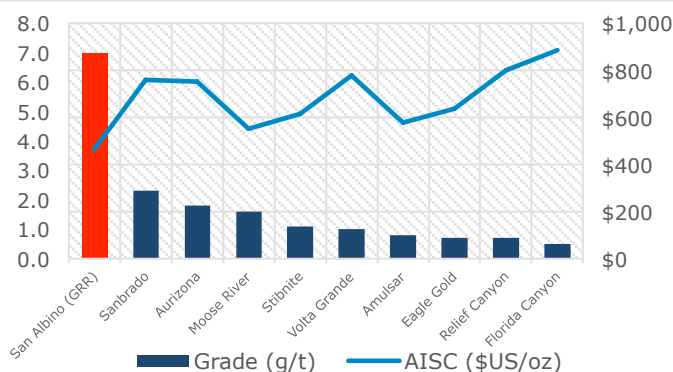
- Reconnaissance sampling program has outlined 4 main zones of high-grade mineralization
- Initial trenching program conducted

Remainder of Concessions

- Numerous high-grade targets awaiting further exploration

The San Albino Gold Mine is a high-margin gold mine with a robust estimated average mined grade of 8.02 g/t gold equivalent. Our strategy is to establish a financeable, low-cost, profitable cornerstone operation at San Albino -- **an area that represents only 2% of our landholdings**. Projected cash flow from San Albino Mine of \$15 to \$20M per year will fund exploration on Golden Reign's highly prospective land package of 138km².

High Grade, High Margin, High IRR, Low Capex



Las Conchitas - Significant Upside Potential

3.0 km² area, 3x the size of the San Albino mine

10 holes drilled to date

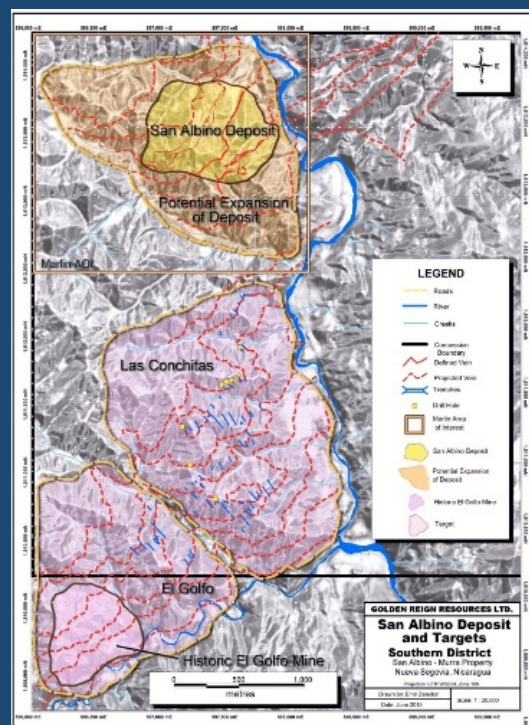
5 mineralized zones identified which host near-surface gold and silver mineralization

Drilling intercepted high-grade mineralization, including

- 21.3 m of 7.20 g/t Au and 14.2 g/t Ag, including 5.0 m of 28.45 g/t Au and 53.7 g/t Ag
- 3.0 m of 62.96 g/t Au and 61.7 g/t Ag
- 2.5 m of 15.69 g/t Au and 15.5 g/t Ag

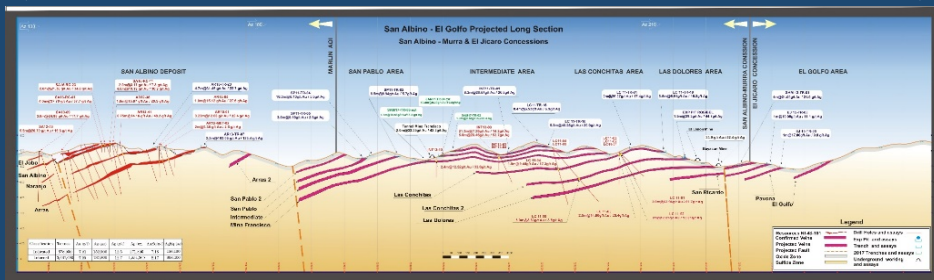
Trenching results include

- 12.8 m of 16.05 g/t Au and 9.9 g/t Ag, including 3.0 m of 40.97 g/t Au and 23.7 g/t Ag
- 6.0 m of 15.46 g/t Au and 12.8 g/t Ag
- 5.3 m of 48.28 g/t Au and 21.0 g/t Ag
- 11.0 m of 8.59 g/t Au and 19.6 g/t Ag
- 4.0 m of 20.54 g/t Au and 33.7 g/t Ag



El Golfo - Further High Grade Potential

Trend 4 km long with parallel mineralized vein systems



4km south of San Albino Gold Mine
Past producing mine

Four parallel mineralized zones outlined, ranging from 700m to 1.5km in length

Initial sampling very positive:

5.5 m continuous underground sample returned:

- 12.33 g/t gold and 25.6 g/t silver
- 7.5 m vein grab samples between 1.20 and 10.77 g/t gold